

## THE FOLLOWING ITEMS MUST BE SUBMITTED IN ORDER TO PROCESS YOUR APPLICATION:

- Application – signed, dated and all requested information provided
- Bank Statement(s) – all stated balances must be verifiable (3 months all pages)
- Retirement Statement(s)
- Income Verification – W-2, recent tax return, pay stub, 1099, etc.
- Copy of Applicant(s) Driver's License and Social Security Card
- Entity Documents – DBA Certificate, LLC or corporate organizational documents



**INVESTOR INFORMATION**

Investor Name:	Co-Investor Name:
Social Security Number:	Social Security Number:
Date of Birth:	Date of Birth::
<input type="checkbox"/> Married <input type="checkbox"/> Unmarried ____# of Dependants	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried ____# of Dependants
Home Phone:	Home Phone:
Cell Phone:	Cell Phone:
Fax:	Fax:
Email address:	Email address:
Present Address (Street, City, State, Zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent	Present Address (Street, City, State, Zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent
Current Mortgage Payment:	Current Mortgage Payment:
Name & Address of Employer: <input type="checkbox"/> Self-Employed	Name & Address of Employer: <input type="checkbox"/> Self-Employed
# Years:                      Income Previous Year:	# Years:                      Income Previous Year:
Position/Title/Type of Business: Business Phone:	Position/Title/Type of Business: Business Phone:

**MONTHLY INCOME**

	Investor	Spouse / Co-Investor	Company
Base Income			
Gross Monthly Rental Inome (itemize on Schedule 'A')			
Bonus / Commissions / Other			
<b>TOTAL</b>			



# ASSETS AND LIABILITIES



ASSETS	Cash or Market Value
Checking/Savings Account Name: Account Number:	\$
Checking/Savings Account Name: Account Number:	\$
Checking/Savings Account Name: Account Number:	\$
Homestead Real Estate Value	\$
Investment Real Estate Value From Schedule "A"	\$
Net Worth of Business Owned Include Financial Statement	\$
Other Assets (Retirement accounts):	\$
<b>TOTAL ASSETS</b>	\$

LIABILITIES	Monthly Payment	Balance
Notes Payable	\$	\$
Installment Loans	\$	\$
Credit Cards	\$	\$
Homestead Real Estate Mortgage	\$	\$
Investment Real Estate Value From Mortgages Sch "A"	\$	\$
Alimony / Child Support	\$	\$
Other	\$	\$
Other	\$	\$
<b>TOTAL LIABILITIES</b>		\$



141 Danube, Suite 102 • San Antonio, Texas 78213

Phone (210) 447-9129 • Fax (210) 447-9131 • Lydia@CentralTexasFunding.com • www.CentralTexasFunding.com

**REAL ESTATE INVESTING EXPERIENCE**

Do you have any Real Estate Investing experience?  Yes  No

\_\_\_\_\_ Number of Properties Completed: \_\_\_\_\_

Do you have any rehab/construction experience?  Yes  No

\_\_\_\_\_ Years Experience: \_\_\_\_\_

Do you have any projects currently in progress?  Yes  No

\_\_\_\_\_ Number of Current Projects: \_\_\_\_\_

Investment properties currently owned # \_\_\_\_\_ Rented? # \_\_\_\_\_ Vacant? # \_\_\_\_\_

Are you a Member of an Investment Group or Club?  Yes  No Name of Club: \_\_\_\_\_

**ACKNOWLEDGEMENT & AGREEMENT**

The undersigned specifically acknowledges and agrees that (1) all statements made in this Application are made for the purpose of obtaining a Commercial Loan(s) with Central Texas Funding, LLC, it's Sources, Agents, Successors, and/or Assigns (2) the Loan is a Commercial Loan used for Business Purpose only and shall be unoccupied and NOT used for Residential Purposes (3) Verification and/or Re-verification of any information contained in Application may be made at any time by Central Texas Funding, LLC, it's Sources, Agents, Successors, and/or Assigns either directly through a credit reporting agency, from any source named in this Application, and the original copy of this Application will be retained by Central Texas Funding, LLC, it's Sources, Agents, Successors, and/or Assigns and will rely upon the information provided in this Application and I/we have the continuing obligation to amend and/or supplement the information provided if any of the facts which I/we have represented herein should change. (4) the loan may be transferred to Successors or Assigns of Central Texas Funding, LLC, it's Sources, Agents, Successors, and/or Assigns without any prior notice to me; (5) Central Texas Funding, LLC, it's Sources, Agents, Successors, and/or Assigns make no representations or warranties, express or implies, to the Borrower(s) regarding the property, the condition of the property, or the value of the property.

CERTIFICATION: I/WE certify that the information provided in this Application is true and correct as of the date(s) set forth opposite my/our signature(s) and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this Application may result in civil liability and/or criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Section 1001, et. seg. and liability for monetary damages to Central Texas Funding, LLC, it's Sources, Agents, Successors, and/or Assigns and any other person who may suffer any loss due to reliance upon misrepresentation which I/We have made on this Application.

\_\_\_\_\_  
INVESTOR'S SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
CO-INVESTOR'S SIGNATURE

\_\_\_\_\_  
DATE



**PLEASE INCLUDE A COPY OF THE FOLLOWING  
WITH YOUR APPLICATION.**

**DRIVER'S LICENSE**

**SOCIAL SECURITY CARD**



# SCHEDULE "A" REAL ESTATE OWNED



Property Address	Present Market Value	Amount Of Mortgages & Liens	Gross Rental Income	Mortgage Payments	Net Rental Income
<b>TOTAL</b>					



141 Danube, Suite 102 • San Antonio, Texas 78213

Residential Mortgage Loan Originator: Lydia Rodriguez

NMLS ID: # 373956

**Duties and Nature of Relationship**

We will make your loan ourselves. In connection with this mortgage loan, we are acting as an independent contractor and not as your agent. We will make your loan ourselves. We will service your loan. While we will seek to assist you in meeting your financial needs, we cannot guarantee the lowest or best terms available in the market. Fees charged directly to you by us may vary depending on the type of loan for which you have applied.

**How we will be compensated**

The retail price we offer you - your interest rate, total points, and fees - will include our compensation.

---

CONSUMERS WISHING TO FILE A COMPLAINT AGAINST A COMPANY OR A RESIDENTIAL MORTGAGE LOAN ORIGINATOR SHOULD COMPLETE AND SEND A COMPLAINT FORM TO THE TEXAS DEPARTMENT OF SAVINGS AND MORTGAGE LENDING 2601 NORTH LAMAR, SUITE 201, AUSTIN, TEXAS 78705. COMPLAINT FORMS AND INSTRUCTIONS MAY BE OBTAINED FROM THE DEPARTMENT'S WEBSITE AT WWW.SML.TEXAS.GOV. A TOLL-FREE CONSUMER HOTLINE IS AVAILABLE AT 1-877-276-5550.

THE DEPARTMENT MAINTAINS A RECOVERY FUND TO MAKE PAYMENTS OF CERTAIN ACTUAL OUT OF POCKET DAMAGES SUSTAINED BY BORROWERS CAUSED BY ACTS OF LICENSED RESIDENTIAL MORTGAGE LOAN ORIGINATORS. A WRITTEN APPLICATION FOR REIMBURSEMENT FROM THE RECOVERY FUND MUST BE FILED WITH AND INVESTIGATED BY THE DEPARTMENT PRIOR TO THE PAYMENT OF A CLAIM. FOR MORE INFORMATION ABOUT THE RECOVERY FUND, PLEASE CONSULT THE DEPARTMENT'S WEB SITE AT WWW.SML.TEXAS.GOV.

**Applicant(s)**

_____ Signed	_____ Name	_____ Date
_____ Signed	_____ Name	_____ Date

**Residential Mortgage Loan Originator**

_____ Signed	Lydia Rodriguez Name	_____ Date
-----------------	-------------------------	---------------



# INVESTMENT PURPOSE DISCLOSURE



## LENDER: CENTRAL TEXAS FUNDING, LLC

---

APPLICANT

---

CO-APPLICANT

---

PROPERTY (if available)

---

DATE

### **APPLICANT HEREBY ACKNOWLEDGES AND AGREES THAT THE FOLLOWING STATEMENTS ARE TRUE:**

**THE LOAN FOR WHICH THIS APPLICATION IS COMPLETED IS FOR BUSINESS AND/OR INVESTMENT ONLY AND IS NOT FOR PERSONAL, HOUSEHOLD OR FAMILY USE AS DEFINED IN THE LAWS OF THE UNITED STATES AND THE STATE OF TEXAS AS THEY NOW EXIST.**

Notwithstanding that the property for which this loan application is completed may consist of single or multi-family structures ultimately used for residential purposes by an end buyer, **I am purchasing the property for investment purposes as part of my business and for the purpose of making a profit.**

Any provisions relating to protections, rights, obligations or other matters relating to loans made for personal, household or family use are not applicable to this investment loan.

**This disclosure is made to induce Lender to make a loan secured by a deed of trust on the property described above and I agree that Lender would not make such loan if the facts were contrary to those contained in this disclosure.**

---

APPLICANT'S SIGNATURE

---

CO-APPLICANT'S SIGNATURE



141 Danube, Suite 102 • San Antonio, Texas 78213

Phone (210) 447-9129 • Fax (210) 447-9131 • Lydia@CentralTexasFunding.com • www.CentralTexasFunding.com



## **NOTICE OF PENALTIES FOR MAKING FALSE OR MISLEADING STATEMENT**

### **WARNING:**

Intentionally or knowingly making a materially false or misleading written statement to obtain property or credit, including a mortgage loan, is a violation of Section 32.32, Texas Penal Code, and, depending on the amount of the loan or value of the property, is punishable by imprisonment for a term of 2 years to 99 years and a fine not to exceed \$10,000.

I/we, the undersigned home loan applicant(s), represent that I/we have received, read, and understand this notice of penalties for making a materially false or misleading written statement to obtain a home loan.

I/we represent that all statements and representations contained in my/our written home loan application, including statements or representations regarding my/our identity, employment, annual income, and intent to occupy the residential real property secured by the home loan, are true and correct as of the date of loan closing.

---

APPLICANT'S SIGNATURE

DATE

---

CO-APPLICANT'S SIGNATURE

DATE

